



XINGTA THINK-TANK RESEARCH REPORT

2025

3

142

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G3 C 902



2024 年合肥地区投融资年报

2024	LP				2024
LP	Limited Partner		LP		404
LP	43.2%	2.8%	LP		1147



1 2024 LP

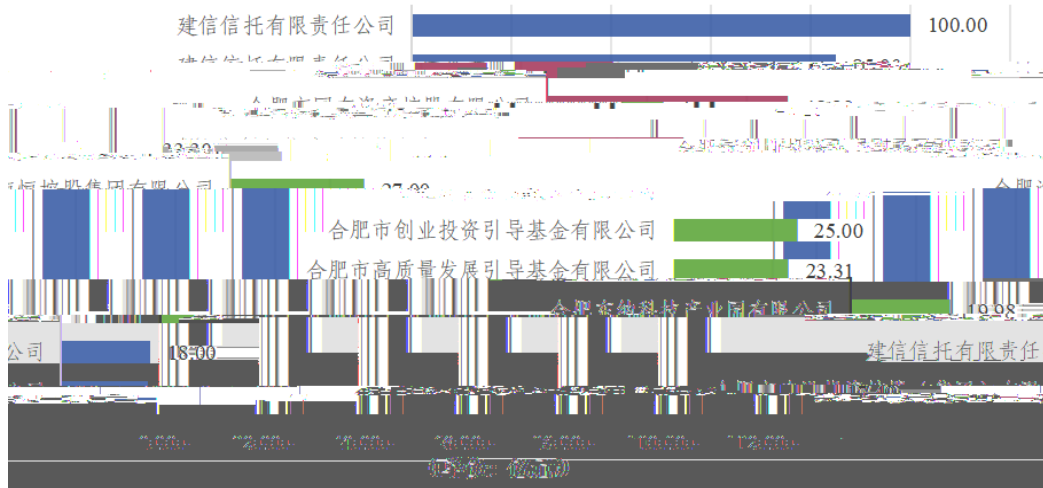
“ ” 100 “

” 85 “

”

397.30

2024 LP



2 2024

LP

2/3 2024

113

774.00

32.6% 39.1%

2023

37.9% 2023

182

46.7% 2023

1453.14

LP

39.3%

LP

200

General Partner

GP

2023

7

LP

22

91

27

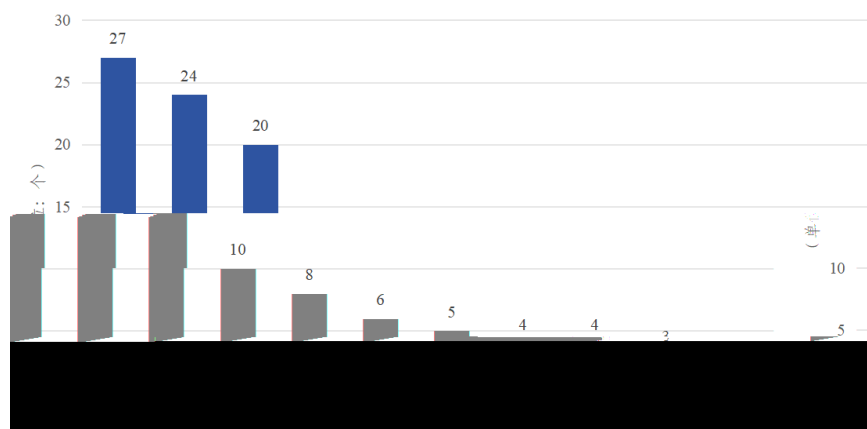
24

20

14

15

7



3 2024



2024

2024

373

2023

32.55%

-35.88%

-34.90%

-37.07%

2024

373

63

26

108

1400

20

1.56%

20

A

1.1

B

2

Pre-IPO

16.5

7.5

B



3 2023 2024

	2024		2023	
	8	2.14%	24	4.34%
	81	21.72%	139	25.14%
A	120	32.17%	177	32.01%
B	44	11.80%	59	10.67%
C	7	1.88%	23	4.16%
D	3	0.80%	5	0.90%
E	1	0.27%	2	0.36%
Pre-IPO	1	0.27%	0	0.00%
	8	2.14%	7	1.27%
	100	26.81%	117	21.16%
	373	100%	553	100%

2024

107

37

33

47

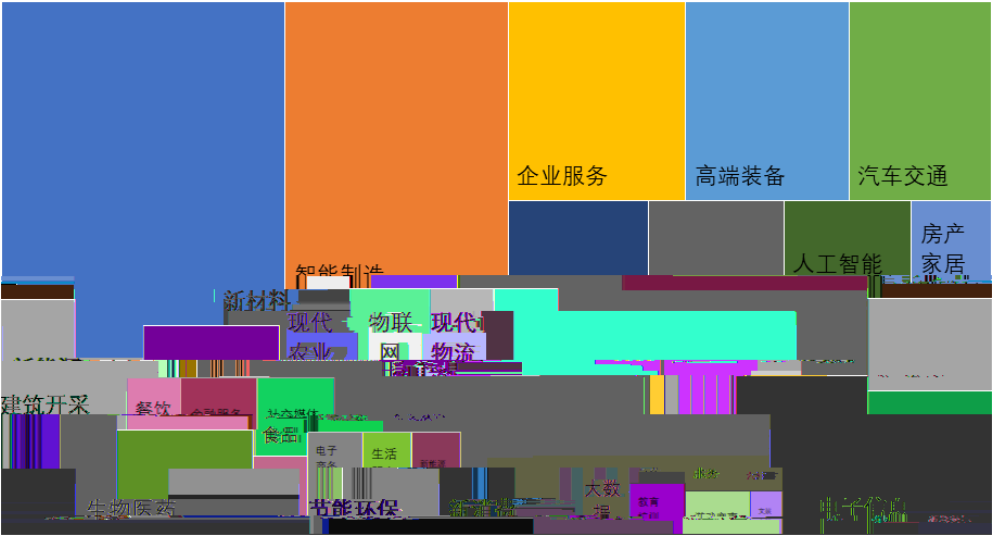
2023

70

35

2024

12





2024

A

3

2024

A

2023

313

100

68.05%

4

8

4

A

3

1

A

A

5 2024

A

2021 19

4

2025 1

LP



2024

AIC

AIC AMC

“ + ”

2024

A	2024	395
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CVC

“ ”

S

2016 8

“ ”

“

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